

UNITED STATES BANKRUPTCY COURT

Southern DISTRICT OF New York

Manhattan

In Re. Rock 51 LLC

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Case No. 25-10034

Debtor(s)

☐ Jointly Administered

Monthly Operating Report

Chapter 11

Reporting Period Ended: 01/31/2025

Petition Date: 01/12/2025

Months Pending: 1

Industry Classification: 5 3 1 3

Reporting Method:

Accrual Basis ☐

Cash Basis ☒

Debtor's Full-Time Employees (current):

1

Debtor's Full-Time Employees (as of date of order for relief):

1

Supporting Documentation (check all that are attached):

(For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor)

- ☐ Statement of cash receipts and disbursements
- ☐ Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit
- ☐ Statement of operations (profit or loss statement)
- ☐ Accounts receivable aging
- ☐ Postpetition liabilities aging
- ☐ Statement of capital assets
- ☐ Schedule of payments to professionals
- ☐ Schedule of payments to insiders
- ☒ All bank statements and bank reconciliations for the reporting period
- ☐ Description of the assets sold or transferred and the terms of the sale or transfer

/s/ Lee E. Buchwald

Signature of Responsible Party

02/19/2025

Date

Lee E. Buchwald

Printed Name of Responsible Party

420 Lexington Ave., Suite 1402 New York, NY 10170  
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Rock 51 LLC

Case No. 25-10034

Part 1: Cash Receipts and Disbursements	Current Month	Cumulative
a. Cash balance beginning of month	\$0	
b. Total receipts (net of transfers between accounts)	\$219,892	\$219,892
c. Total disbursements (net of transfers between accounts)	\$22,875	\$22,875
d. Cash balance end of month (a+b-c)	\$197,017	
e. Disbursements made by third party for the benefit of the estate	\$0	\$0
f. Total disbursements for quarterly fee calculation (c+e)	\$22,875	\$22,875

Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.)	Current Month
a. Accounts receivable (total net of allowance)	\$0
b. Accounts receivable over 90 days outstanding (net of allowance)	\$0
c. Inventory (Book <input type="radio"/> Market <input type="radio"/> Other <input checked="" type="radio"/> (attach explanation))	\$0
d. Total current assets	\$197,017
e. Total assets	\$12,197,017
f. Postpetition payables (excluding taxes)	\$22,875
g. Postpetition payables past due (excluding taxes)	\$0
h. Postpetition taxes payable	\$0
i. Postpetition taxes past due	\$0
j. Total postpetition debt (f+h)	\$22,875
k. Prepetition secured debt	\$0
l. Prepetition priority debt	\$0
m. Prepetition unsecured debt	\$7,156,637
n. Total liabilities (debt) (j+k+l+m)	\$7,179,512
o. Ending equity/net worth (e-n)	\$5,017,505

Part 3: Assets Sold or Transferred	Current Month	Cumulative
a. Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0

Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a. Gross income/sales (net of returns and allowances)	\$0	
b. Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c. Gross profit (a-b)	\$0	
d. Selling expenses	\$0	
e. General and administrative expenses	\$0	
f. Other expenses	\$0	
g. Depreciation and/or amortization (not included in 4b)	\$0	
h. Interest	\$0	
i. Taxes (local, state, and federal)	\$0	
j. Reorganization items	\$0	
k. Profit (loss)	\$0	\$0

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**Part 5: Professional Fees and Expenses**

a.			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
	Debtor's professional fees & expenses (bankruptcy) <i>Aggregate Total</i>		\$0	\$0	\$0	\$0
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
i	Goldberg Weprin Finkel Goldst	Lead Counsel	\$0	\$0	\$0	\$0
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b.			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
	Debtor's professional fees & expenses (nonbankruptcy) <i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
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c.	All professional fees and expenses (debtor & committees)						

Part 6: Postpetition Taxes	Current Month	Cumulative
a. Postpetition income taxes accrued (local, state, and federal)	\$0	\$0
b. Postpetition income taxes paid (local, state, and federal)	\$0	\$0
c. Postpetition employer payroll taxes accrued	\$0	\$0
d. Postpetition employer payroll taxes paid	\$0	\$0
e. Postpetition property taxes paid	\$0	\$0
f. Postpetition other taxes accrued (local, state, and federal)	\$0	\$0
g. Postpetition other taxes paid (local, state, and federal)	\$0	\$0

**Part 7: Questionnaire - During this reporting period:**

- a. Were any payments made on prepetition debt? (if yes, see Instructions) Yes ☐ No ☒
- b. Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions) Yes ☐ No ☒
- c. Were any payments made to or on behalf of insiders? Yes ☐ No ☒
- d. Are you current on postpetition tax return filings? Yes ☐ No ☒
- e. Are you current on postpetition estimated tax payments? Yes ☐ No ☒
- f. Were all trust fund taxes remitted on a current basis? Yes ☒ No ☐
- g. Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions) Yes ☐ No ☒
- h. Were all payments made to or on behalf of professionals approved by the court? Yes ☐ No ☐ N/A ☒
- i. Do you have:
- Worker's compensation insurance? Yes ☐ No ☒
- If yes, are your premiums current? Yes ☐ No ☐ N/A ☒ (if no, see Instructions)
- Casualty/property insurance? Yes ☐ No ☒
- If yes, are your premiums current? Yes ☐ No ☐ N/A ☒ (if no, see Instructions)
- General liability insurance? Yes ☒ No ☐
- If yes, are your premiums current? Yes ☒ No ☐ N/A ☐ (if no, see Instructions)
- j. Has a plan of reorganization been filed with the court? Yes ☐ No ☒
- k. Has a disclosure statement been filed with the court? Yes ☐ No ☒
- l. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐



Debtor's Name Rock 51 LLC

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**Part 8: Individual Chapter 11 Debtors (Only)**

- |  |     |
|--|-----|
| a. Gross income (receipts) from salary and wages                     | \$0 |
| b. Gross income (receipts) from self-employment                      | \$0 |
| c. Gross income from all other sources                               | \$0 |
| d. Total income in the reporting period (a+b+c)                      | \$0 |
| e. Payroll deductions  | \$0 |
| f. Self-employment related expenses                                  | \$0 |
| g. Living expenses   | \$0 |
| h. All other expenses  | \$0 |
| i. Total expenses in the reporting period (e+f+g+h)                  | \$0 |
| j. Difference between total income and total expenses (d-i)          | \$0 |
| k. List the total amount of all postpetition debts that are past due | \$0 |
- l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)? Yes ☐ No ☒
- m. If yes, have you made all Domestic Support Obligation payments? Yes ☐ No ☐ N/A ☒

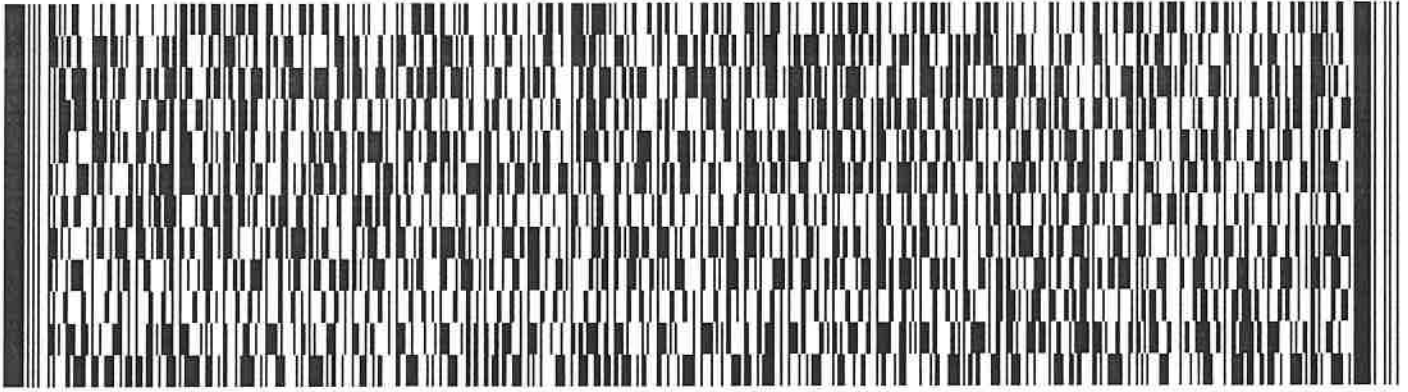
**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

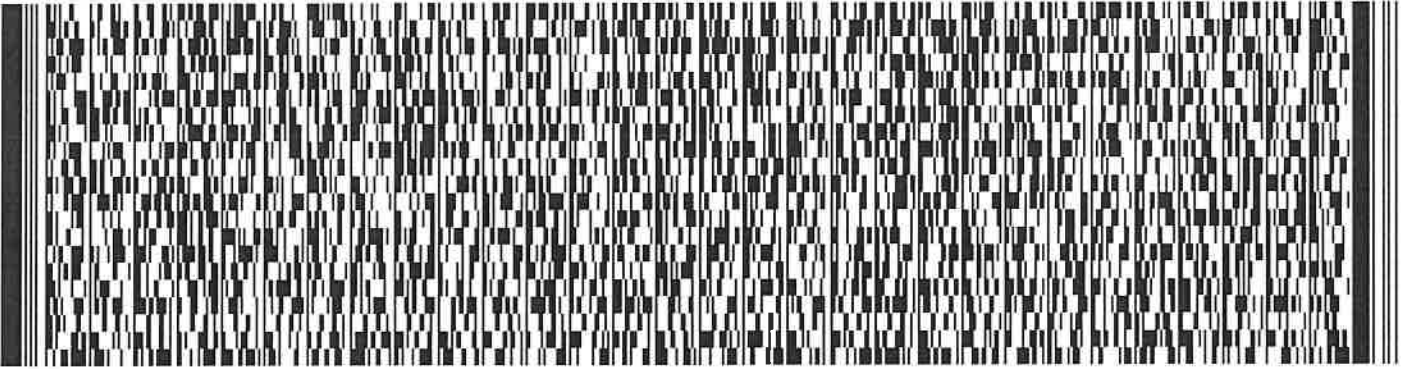
**I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.**

/s/ Lee E. Buchwald  
\_\_\_\_\_  
Signature of Responsible Party  
Chief Restructuring Officer  
\_\_\_\_\_  
Title

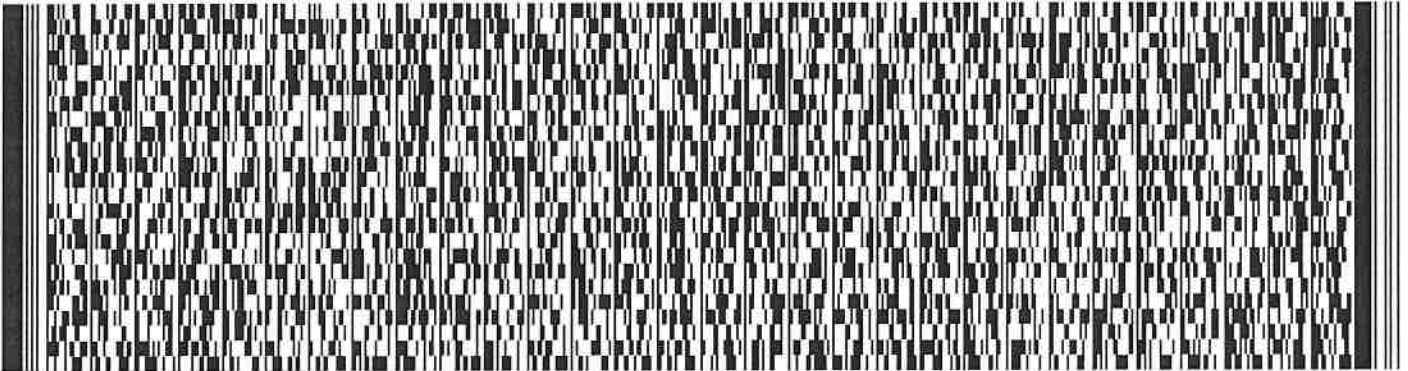
Lee E. Buchwald  
\_\_\_\_\_  
Printed Name of Responsible Party  
02/19/2025  
\_\_\_\_\_  
Date



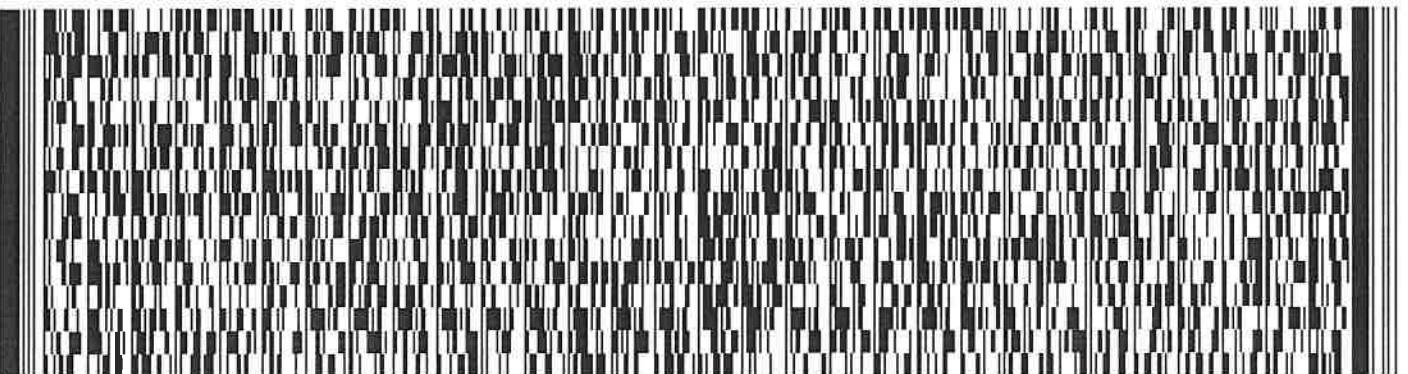
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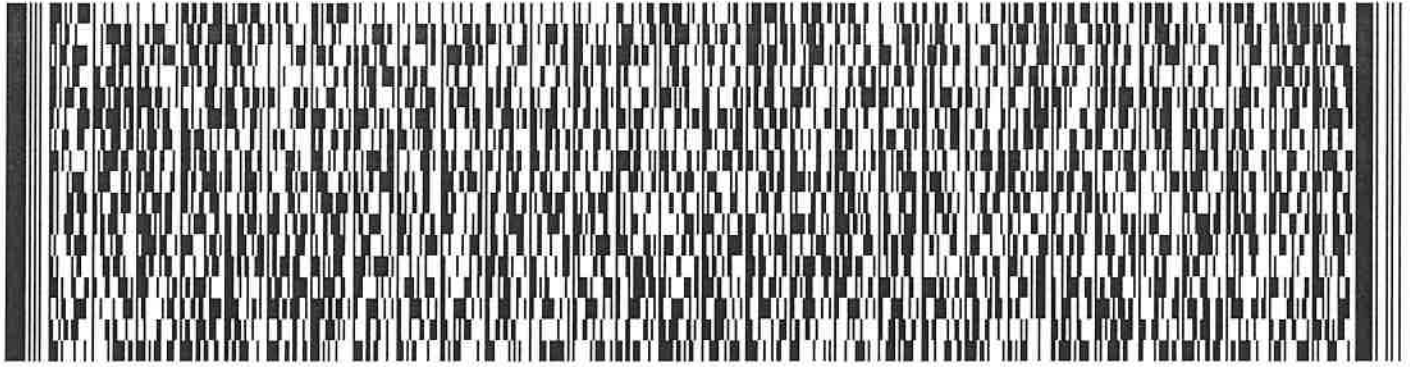
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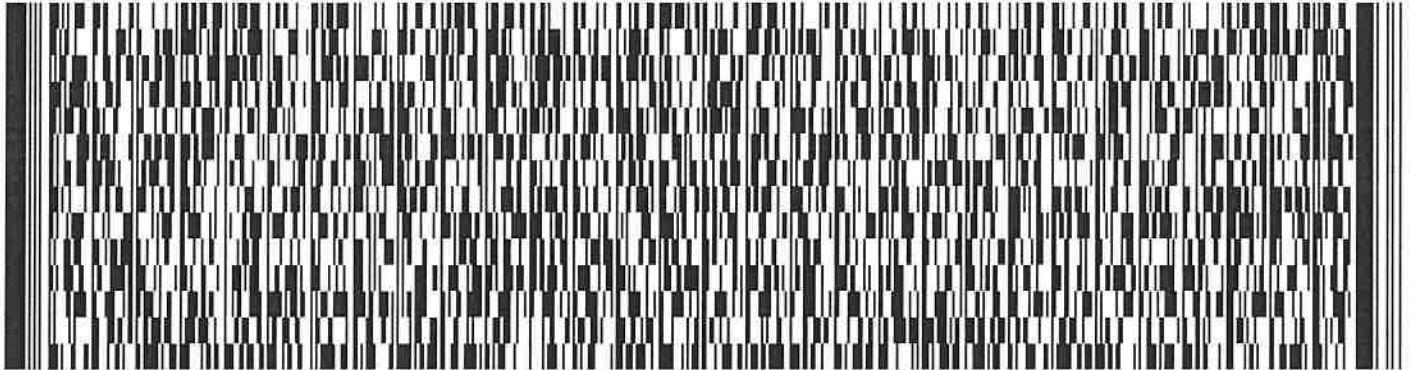
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Debtor's Name Rock 51 LLC

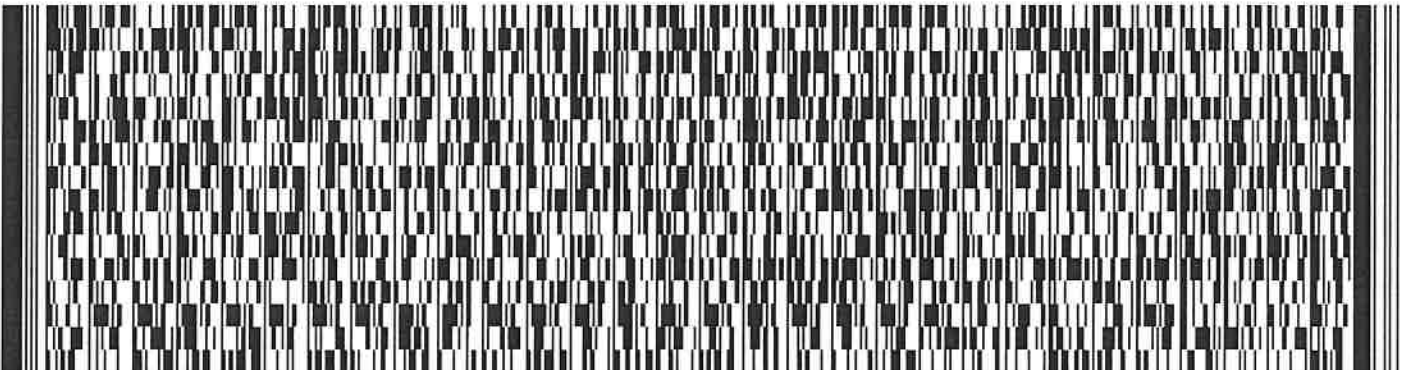
Case No. 25-10034



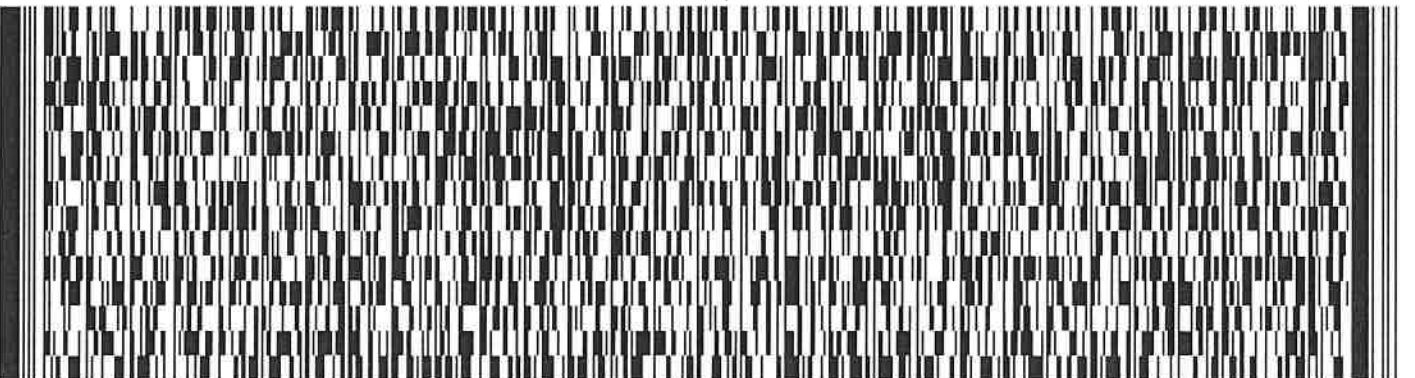
Bankruptcy1to50



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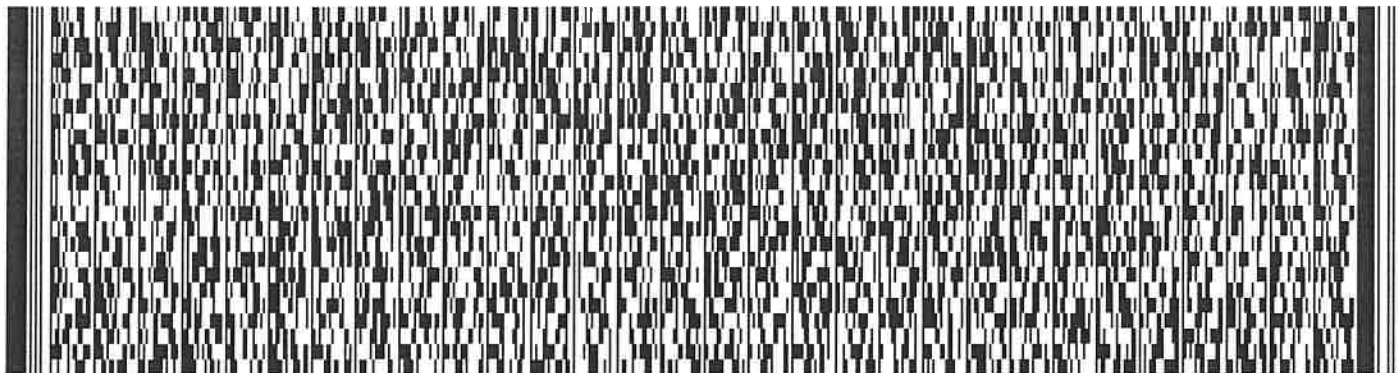
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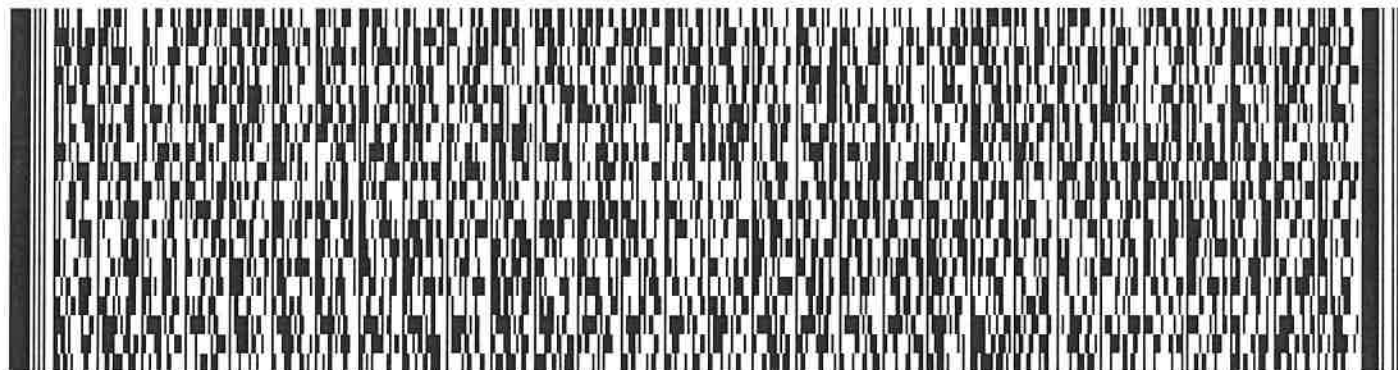
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Debtor's Name Rock 51 LLC

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PageFour

9300 Flair Dr., 1St FL  
El Monte, CA. 91731

## ACCOUNT STATEMENT

Page 1 of 1

STARTING DATE: January 21, 2025

ENDING DATE: January 31, 2025

Total days in statement period: 11

1287

( 0)

ROCK 51 LLC  
CHAPTER 11 DEBTOR IN POSSESSION  
CASE #25-10034  
420 LEXINGTON AVE SUITE 1402  
NEW YORK NY 10170-0057Receive money using Direct Deposits!  
Set up direct deposit and have your  
paycheck or other recurring payments  
sent to your bank account automatically.  
Talk to your payer or call 888.895.5650  
for more details.

## Commercial Analysis Checking

Account number	1287	Beginning balance	\$0.00
Low balance	\$0.00	Total additions	( 2) 235,092.29
Average balance	\$151,603.48	Total subtractions	( 2) 38,075.00
		Ending balance	\$197,017.29

## CREDITS

Number	Date	Transaction Description	Additions
	01-24	Wire Trans-IN 1316395 1-79cc-4b31 -a641-1e4de731e6d2 ROCK 51	
		LLC BOFAUS3N POP OTHER	219,892.29
	01-30	Onln Bkg Trft C FR ACC 05500021322	15,200.00

## DEBITS

Date	Transaction Description	Subtractions
01-28	Onln Bkg Trfn D TO ACC 05500021322	22,875.00
01-30	Outgoing Wire ACD323EP00000557 Castle Kitchen and 026009593 Contract 081617	15,200.00

## DAILY BALANCES

Date	Amount	Date	Amount	Date	Amount
01-24	219,892.29	01-28	197,017.29	01-30	197,017.29

## OVERDRAFT/RETURN ITEM FEES

	Total for this period	Total year-to-date
Total Overdraft Fees	\$0.00	\$0.00
Total Returned Item Fees	\$0.00	\$0.00







9300 Flair Dr., 1St FL  
El Monte, CA. 91731

ACCOUNT STATEMENT

Page 1 of 1

STARTING DATE: January 24, 2025

ENDING DATE: January 31, 2025

Total days in statement period: 8

1322

( 0 )

ROCK 51 LLC  
CHAPTER 11 DEBTOR IN POSSESSION  
CASE #25-10034  
OPERATING ACCOUNT %LEE BUCHWALD  
420 LEXINGTON AVE RM 1402  
NEW YORK NY 10170-0057

Receive money using Direct Deposits!  
Set up direct deposit and have your  
paycheck or other recurring payments  
sent to your bank account automatically.  
Talk to your payer or call 888.895.5650  
for more details.

## Commercial Analysis Checking

Account number	1322	Beginning balance	\$0.00
Low balance	\$0.00	Total additions	( 1 ) 22,875.00
Average balance	\$4,759.38	Total subtractions	( 2 ) 22,875.00
		Ending balance	\$ .00

### CREDITS

Number	Date	Transaction Description	Additions
	01-28	Onln Bkg Trft C FR ACC 0550002 1287	22,875.00

### DEBITS

Date	Transaction Description	Subtractions
01-29	Outgoing Wire ACD323DP00000185 Brickle Corporatio 026009593 Inv 1158	7,675.00
01-30	Onln Bkg Trfn D TO ACC 0550002 1287	15,200.00

### DAILY BALANCES

Date	Amount	Date	Amount	Date	Amount
01-28	22,875.00	01-29	15,200.00	01-30	0.00

### OVERDRAFT/RETURN ITEM FEES

	Total for this period	Total year-to-date
Total Overdraft Fees	\$0.00	\$0.00
Total Returned Item Fees	\$0.00	\$0.00

**ENTER**

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\$ \_\_\_\_\_

**Sub Total** ..... \$\_\_\_\_\_

**Balance**..... \$

(REV 11/07)